



# Master of Science in Wealth Management (MSWM)

## Curriculum

## Required Courses

Students must complete the following courses:

| Code      | Title                                                       | Units |
|-----------|-------------------------------------------------------------|-------|
| ACCT 5030 | Business Analysis Using Financial Statements                | 1.5   |
| FIN 5240  | Options and Futures                                         | 1.5   |
| FIN 5250  | Fixed Income Securities                                     | 1.5   |
| FIN 5270  | Financial Markets and Institutions                          | 1.5   |
| FIN 5280  | Investments Praxis                                          | 3     |
| FIN 5320  | Investment Theory                                           | 1.5   |
| FIN 5340  | Advanced Corporate Finance I - Valuation                    | 1.5   |
| FIN 5501  | Legal, Compliance and Taxation Aspects of Wealth Management | 1.5   |
| FIN 5502  | Wealth Management - Practice                                | 1.5   |
| FIN 5505  | Behavioral Finance                                          | 1.5   |
| FIN 5115  | Wealth Management Tools and Ethics                          | 1.5   |

## Elective Courses

Students must choose four or more of the following elective courses:

| Code     | Title                                                                      | Units |
|----------|----------------------------------------------------------------------------|-------|
| FIN 5023 | Venture Capital Methods                                                    | 1.5   |
| FIN 5025 | Private Equity - Methods                                                   | 1.5   |
| FIN 5315 | ESG Investing                                                              | 1.5   |
| FIN 5331 | Financial Technology for Managers: Oversight, Cybersecurity and Regulation | 1.5   |
| FIN 5400 | Real Estate Finance                                                        | 1.5   |
| FIN 5503 | Endowments, Foundations and Philanthropy                                   | 1.5   |
| FIN 5504 | Hedge Fund Strategies                                                      | 1.5   |

## Other Electives

MSWM students must complete 12 total credits of electives. In addition to elective courses listed above, additional approved elective courses are listed here:

| Code      | Title                                                 | Units |
|-----------|-------------------------------------------------------|-------|
| ACCT 5031 | Advanced Business Analysis Using Financial Statements | 1.5   |
| ACCT 5670 | Taxation of Individuals                               | 3     |
| FIN 5024  | Venture Capital Practice                              | 1.5   |
| FIN 5026  | Private Equity - Practice                             | 1.5   |
| FIN 5232  | Mergers & Acquisitions                                | 1.5   |
| FIN 5241  | Derivative Securities                                 | 1.5   |
| FIN 5300  | International Finance                                 | 1.5   |
| FIN 5341  | Advanced Corporate Finance II - Financing             | 1.5   |
| FIN 5550  | Risk Management and Insurance                         | 1.5   |
| FIN 5575  | Introduction to Blockchain and Cryptocurrencies       | 1.5   |
| MGT 5600  | Professional Business Communication                   | 1.5   |
| MKT 5760  | Understanding and Influencing Consumer Behavior       | 1.5   |